

AZTECH GLOBAL LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200909384G)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“**EGM**”) of Aztech Global Ltd. (the “**Company**”) will be convened and held by way of electronic means on 13 October 2021 at 10.00 a.m. (Singapore time), for the purpose of considering and, if thought fit, passing with or without any amendments the following ordinary resolution:

Capitalised terms not defined herein shall have the same meaning ascribed to them in the Company’s circular to shareholders dated 28 September 2021 (the “**Circular**”).

ORDINARY RESOLUTION – THE PROPOSED ADOPTION OF THE SHARE PURCHASE MANDATE

That:

(a) for the purposes of Sections 76C and 76E of the Companies Act, Chapter 50 of Singapore (the “**Companies Act**”), as may be amended or modified from time to time, the exercise by the Directors of the Company (the “**Directors**”) of all the powers of the Company to purchase or otherwise acquire issued and fully-paid ordinary shares in the capital of the Company (the “**Shares**”) not exceeding in aggregate the Prescribed Limit (as hereafter defined), at such price or prices as may be determined by the Directors of the Company from time to time up to the Maximum Price (as hereafter defined), whether by way of:

- (i) on-market purchases (“**Market Purchases**”) transacted through the Singapore Exchange Securities Trading Limited’s (“**SGX-ST**”) trading system, through one or more duly licensed stockbrokers appointed by the Company for the purpose of the purchase of Shares; and/or
- (ii) off-market purchases (“**Off-Market Purchases**”) effected otherwise than on the SGX-ST in accordance with an equal access scheme(s) as may be determined or formulated by the Directors of the Company as they consider fit, which scheme(s) shall satisfy all the conditions prescribed in the Companies Act,

and otherwise in accordance with all other laws, regulations and the listing rules of the SGX-ST as may for the time being be applicable, be and is hereby authorised and approved generally and unconditionally (the “**Share Purchase Mandate**”);

(b) unless revoked or varied by the Company in general meeting, the authority conferred on the Directors of the Company pursuant to the Share Purchase Mandate in paragraph (a) of this Resolution may be exercised by the Directors of the Company at any time and from time to time during the period commencing from the date of the passing of this Resolution and expiring on the earliest of:

- (i) the date on which the next annual general meeting of the Company is held or required by law to be held; or
- (ii) the date on which purchases or acquisitions of Shares are carried out to the full extent mandated; or
- (iii) the date on which the authority conferred by the Share Purchase Mandate is revoked or varied by the Company in general meeting.

(c) in this Resolution:

“**Average Closing Price**” means the average of the Closing Market Prices of the Shares over the last five (5) Market Days on the SGX-ST, on which transactions in the Shares were recorded, immediately

preceding the day of the Market Purchase by the Company or, as the case may be, the date of the making of the offer pursuant to the Off-Market Purchase, and deemed to be adjusted for any corporate action that occurs during such five-Market Day period and the day of the Market Purchase or, as the case may be, the date of the making of the offer pursuant to the Off-Market Purchase;

"Closing Market Price" means the last dealt price for a Share transacted through the SGX-ST's trading system as shown in any publication of the SGX-ST or other sources;

"date of the making of the offer" means the day on which the Company announces its intention to make an offer for the purchase or acquisition of Shares from Shareholders, stating the purchase price (which shall not be more than the Maximum Price calculated on the foregoing basis) for each Share and the relevant terms of the equal access scheme for effecting the Off-Market Purchase;

"Market Day" means a day on which the SGX-ST is open for trading in securities;

"Maximum Price" in relation to a Share to be purchased or acquired, means the purchase price (excluding related brokerage, commission, applicable goods and services tax, stamp duties, clearance fees and other related expenses) which shall not exceed:

- (i) in the case of a Market Purchase, 105% of the Average Closing Price of the Shares; and
- (ii) in the case of an Off-Market Purchase, 120% of the Average Closing Price of the Shares; and

"Prescribed Limit" means 10% of the total number of issued Shares of the Company (excluding subsidiary holdings and any Shares which are held as treasury shares) as at the date of the passing of this Resolution;

- (d) any Share that is purchased or otherwise acquired by the Company pursuant to the Share Purchase Mandate shall, at the discretion of the Directors of the Company, either be cancelled or held as a treasury share and dealt with in accordance with the Companies Act; and
- (e) the Directors of the Company be and are hereby authorised to complete and do all such acts and things (including, without limitation, executing such documents as may be required and approving any amendments, alterations or modifications to any documents) as they may consider desirable, expedient or necessary to give effect to the transactions contemplated and/or authorised by this Resolution and/or the Share Purchase Mandate.

BY ORDER OF THE BOARD

Ms Pavani Nagarajah
Company Secretary
28 September 2021
Singapore

Notes:

1. The EGM will be held by way of electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. Printed copies of this Notice of EGM will not be sent to members. Instead, this Notice of EGM will be disseminated to members by electronic means via publication on the Company's website at <https://www.aztechglobal.com/egm>, and will also be made available on the SGXNet's website at <https://www.sgx.com/securities/company-announcements>.
2. **Due to the current COVID-19 situation and the related elevated safe distancing measures in Singapore, a member will not be able to attend the EGM in person.** Details on the alternative arrangements relating to attendance at the EGM via electronic means (including arrangements by which the meeting can be electronically accessed via "live" webcast or "live" audio-only stream), submission of questions to the Chairman of the EGM ("**Chairman**") in advance of the EGM, addressing of substantial and relevant questions prior to or at the EGM and voting by appointing the Chairman as proxy at the EGM, are set out in the Company's notice dated 28 September 2021 titled "Important Notice to Shareholders in relation to the Company's Extraordinary General Meeting on 13 October 2021" ("**Notice to Shareholders**"). For the avoidance of doubt, the Notice to Shareholders is circulated together with and forms part of this Notice of EGM in respect of the EGM. Shareholders may participate at the EGM by taking note of the steps set out in the Notice to Shareholders.

3. Shareholders who wish to participate at the EGM by watching the EGM proceedings via “live” webcast must pre-register at <https://www.aztechglobal.com/egm> no later than **10.00 a.m. on 10 October 2021** to enable the Company to verify their status as shareholders. The Company may switch to a “live” audio-only stream, in the event that the Company is unable, for any reason, to conduct a “live” webcast.
4. If shareholders have any questions in relation to any of the resolutions tabled for approval at the EGM, shareholders may send their queries in advance of the EGM, by **10.00 a.m. on 9 October 2021**, via electronic mail to the Company’s corporate secretarial team at egm@aztech.com. The Company will endeavour to address substantial and relevant queries from shareholders either prior to or at the EGM. Please note that the Company is unable to take on questions at the EGM during the “live” webcast, and therefore it is important for shareholders to submit their queries in advance of the EGM.
5. A member (whether individual or corporate) that wishes to exercise his/her/its voting rights at the EGM must appoint the Chairman as his/her/its proxy to attend, speak and vote on his/her/its behalf at the EGM. The Chairman, as proxy, need not be a member of the Company. The instrument for the appointment of proxy (“**proxy form**”) is available on the Company’s website at <https://www.aztechglobal.com/egm> and on SGXNet’s website at <https://www.sgx.com/securities/company-announcements>. Printed copies of the proxy form will not be sent to members.
6. The proxy form appointing the Chairman as the proxy, together with the power of attorney or other authority under which it is signed (if applicable) or a notarially certified copy thereof, must be:
 - (a) if sent personally or by post, deposited with: Aztech Global Ltd., c/o B.A.C.S. Private Limited, at 8 Robinson Road #03-00 ASO Building, Singapore 048544; or
 - (b) if submitted electronically, received by the Company at egm@aztech.com,

in either case, by **10.00 a.m. on 10 October 2021**, being 72 hours before the time appointed for holding the EGM, and in default, the instrument of proxy shall be treated as invalid.

In view of the current COVID-19 situation and the related safe management measures in Singapore, it may be difficult for members to submit completed proxy forms by post and for the Company to process completed proxy forms which are submitted by post. There may also be delays in the delivery of completed proxy forms which are submitted by post. **Therefore, members are strongly encouraged to submit duly completed proxy forms electronically via electronic mail.** If a member elects to submit duly completed proxy forms electronically via electronic mail, all subsequent correspondence with the Company in relation to the EGM shall be conducted via electronic mail, and sent to the same electronic mail address from which the proxy forms were submitted.

7. The instrument appointing the Chairman as proxy must be under the hand of the appointer or of his attorney duly authorised in writing. Where the proxy form is executed by a corporation, it must be executed either under its seal or under the hand of an officer or attorney duly authorised. Where the proxy form is executed by an attorney on behalf of the appointer, the letter or power of attorney or a duly certified copy thereof must be lodged with the instrument.
8. Persons who hold shares in the Company through relevant intermediaries (as defined in Section 181 of the Companies Act (Cap. 50 of Singapore)), other than Central Provident Fund (“**CPF**”) and Supplementary Retirement Scheme (“**SRS**”) investors, and who wish to participate in the EGM by (a) observing and/or listening to the EGM proceedings through the live webcast; (b) submitting questions in advance of the EGM; and/or (c) appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the EGM, should contact the relevant intermediary through which they hold such shares as soon as possible in order to make the necessary arrangements for them to participate in the EGM.
9. In addition, CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **10.00 a.m. on 4 October 2021**, being seven (7) working days before the date of the EGM.
10. All documents (including the proxy form, this Notice of EGM, the Circular and the Notice to Shareholders) or information relating to the business of the EGM will be disseminated to shareholders solely by electronic means via publication on the Company’s corporate website at <https://www.aztechglobal.com/egm> and will also be made available on SGXNet’s website at www.sgx.com/securities/company-announcements. Printed copies of these documents will not be sent to shareholders.

Personal data privacy:

By submitting an instrument appointing the Chairman as the proxy to attend, speak and vote at the EGM and/or any adjournment thereof (whether by hand, post or electronic mail), a member of the Company (i) consents to the collection, use and disclosure of the member’s personal data by the Company (or its agents or service providers) for the purposes of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, rules, regulations and/or guidelines (collectively, the “Purposes”), (ii) warrants that where the member discloses the personal data of the member’s proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member’s breach of warranty.